

MARKET AT A GLANCE

Friday, 04 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	44828.53	0.77
Shanghai	3456.38	-0.14
Sensex	83239.47	0.00
MSCI Asia Pacific	203.777	0.03

Currencies

Currencies	Rate	% Chg
USDINR	85.471	0.08
EURUSD	1.176	0.03
USDJPY	144.71	-0.14
Dollar Index	97.086	-0.10

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3341.10	-0.05
Silver (\$/oz)	36.81	-0.30
NYMEX Crude Oil (\$/bbl)	66.93	-0.10
NYMEX NG (\$/mmbtu)	3.41	0.03
COMEX Copper (\$/Lbs)	5.131	-0.20
LME NICKEL (\$/T)	15451	0.30
LME LEAD (\$/T)	2062	-0.05
LME ZINC (\$/T)	2746	0.29
LME ALUMINIUM (\$/T)	2605	-0.04

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	96535	0.00
Silver mini	108065	-0.01
Crude oil	5723	-0.02
Natural Gas	291.9	-0.20
Copper	897.77	-0.12
Nickel	1870.00	0.00
Lead	182.30	0.50
Zinc	258.98	0.60
Aluminium	250.34	0.48

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy trading expected inside the range of \$38-34 levels.	↔
Crude Oil NYMEX	Break below \$64 expect further weakness. Else, recovery rallies expected.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	If Rs 105000 remain hold expect recovery rallies. Else, corrective selloffs is likely.	↔
Crude Oil Jul	As long as prices stay above Rs 5700 it may extend positive outlook. Stiff support is seen at Rs 5500.	↔
Natural Gas Jul	As long as Rs 280 hold downside, expect recovery up-ticks for the day.	↔
Copper Jul	If unable to move past Rs 905 intraday momentum mostly on the weaker side.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	If unable to move past Rs 262 there are chances of corrective selling pressure.	↔
LeadM Jul	As long as prices stay above Rs 181 intraday momentum mostly on the positive side.	↔
AluminiumM Jul	Prices remain choppy inside Rs 251-245 levels and either side breakout would suggest fresh directional moves.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	96227	95673	94896	97004	97558	98335	98889
	GOLDM AUG5	96053	95574	94897	96730	97209	97886	98365
	GOLD GUINEA JUL5	77624	77272	76794	78102	78454	78932	79284
	SILVER SEP5	106520	105755	105090	107185	107950	108615	109380
	SILVERM AUG5	108916	108109	107468	109557	110364	111005	111812
	SILVER MIC AUG5	108896	109154	110223	107827	107569	106500	106242
BASE METALS	COPPER JUL5	900.6	898.0	893.9	904.8	907.4	911.5	914.1
	LEAD JUL5	182.6	182.3	183.3	181.7	182.0	181.0	181.3
	ZINC JUL5	257.7	257.1	256.1	258.7	259.4	260.4	261.0
	ALUMINIUM JUL5	249.6	248.9	247.8	250.7	251.4	252.5	253.2
ENERGY	NATURALGAS JUL5	287.5	282.6	273.6	296.5	301.4	310.4	315.3
	CRUDE OIL JUL5	5683	5643	5595	5731	5771	5819	5859
INDICES	MCX BULLDEX	22471	22352	22213	22610	22729	22868	22987

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3338.5	3319.5	3310.0	3348.0	3367.0	3376.5	3395.5
	SILVR 5000 JUL25	36.12	35.82	35.65	36.29	36.59	36.76	37.06
	LIGHT CRUDE AUG5	66.61	66.05	65.56	67.10	67.66	68.15	68.71
	NAT GAS AUG25	3.34	3.28	3.16	3.46	3.52	3.64	3.70
	HG COPPER JUL25	5.06	5.04	4.99	5.11	5.13	5.17	5.20
LME	ZINC	2710	2785	2650	2845	2770	2905	2830
	LEAD	1997	1979	1947	2029	2047	2079	2097
	ALUMINIUM	2593	2585	2554	2624	2632	2663	2671

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

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